

Lateral Data Release Notes

Product: Viewpoint
Version: 5.3
Release Date: March 12, 2012

What's New in Viewpoint 5.3

Note: Release notes are not for end user distribution. Only items in blue are recommended to be reported to end users.

Common	Coding	All elements of coding (excluding Delivery) have been removed. Projects using codes will need to be migrated to tags.
	Grid	Time is considered when grouping by any date/time field.
	Options	All options organized into Option Manager. All options are organized by category and accessible from any Review module.
	SQL Database	Time stamp and creation user added to Processing and Review project tables.
Processing	Catalog	Load Media Sources option removed.
	Dedupe	Auto post Dedupe Group after it has been re/processed.
	File ID	Adapter field added to File ID window.
	Index	Ability to use custom Alphabet File (ABC) and Stemming File (DAT) for DTSearch Indexing.
	Import	Option added to import by DocID rather than Reference Key.
	Import	Option added to offset time zone of imported data to GMT.
	Import	Option to only overlay documents if load file matches documents selected. If load file does not match documents selected, process will not occur.
	Import	Automatically capture File ID for Native import.
	Import	Three template themed wizard pages combined into a single page.
	Import	Date/time conversion input and qc manager.
	Import	Ability import/export import templates.
	Maintenance Scripts	Maintenance Script wizard added to give user ability to create and run custom C# macros over processed records.
	Metadata	Option to capture all typically ignored email metadata into a single field.
	Metadata	Capture Subject property of MS Office Documents.
	Miscellaneous	Reset FileID from right click menu removed.
	Miscellaneous	Native Content identified for RTF files.
	Miscellaneous	Support processing of HWP files.
	Miscellaneous	Ignore with Family and Mark as Process with Family removed.
	Post	Cancel button renamed Close in last window of Post Wizard.

	Post	Scope no longer must be checked in order to post.
	Post	Review updated to reflect changes in Custodian or Scope name.
	Process	<i>Slipsheet</i> task removed from <i>Process</i> tab.
	Processing Wizard	<i>Recursive</i> button hidden if <i>Extract</i> not selected.
	Project Settings	Project settings organized into categories.
	Project Settings	Advanced settings hidden by default.
	Project Settings	<i>Mark Office Documents with Hidden Content as Final</i> removed.
	Project Settings	Auto option from Page Orientation - Tiff Settings for Excel, Viso, Word and PPT removed.
	Project Settings	Timeout for tiff jobs customizable by user.
	Project Settings	Majority of project settings renamed for ease of use. Name changes appended to the end of this document.
	Right-Click Options	The <i>Create Native Tiff</i> option has been moved to the <i>Maintenance Scripts</i> menu.
	Right-Click Options	The <i>Update Page Count</i> option has been moved to the <i>Maintenance Scripts</i> menu.
	Right-Click Options	The <i>Stage</i> option has been moved to the <i>Maintenance Scripts</i> menu.
	Workflow	F5 refresh supported in <i>Status</i> window.
Dashboard	Security	<i>Manage Dashboard</i> and <i>Access Dashboard</i> permissions removed.
	Viewpoint Review	<i>Viewpoint Review</i> button renamed <i>Review</i>
Review	Automation	When applicable, <i>Check Out/Check In</i> button visible in top right hand corner.
	EXE	Config.ini file no longer removed when installing new Review EXE.
	Custom Fields	Custom fields created from import locked in the Review.
	Documents Panel	<i>Is Redacted</i> and <i>Pre-Redacted</i> fields added.
	Documents Panel	Filters saved when moving from page to page.
	Documents Panel	<i>Open Text</i> removed from right click menu.
	Documents Panel	Sorted by <i>DocID</i> field ascending by default.
	Documents Panel	Checkbox field removed.
	Family Panel	Sorted by <i>DocID</i> field ascending by default.
	Family Panel	Checkbox field removed.
	Highlighting	Ability to highlight keyword hits in multiple colors.
	Highlighting	Ability to highlight keyword hits without filtering a View.

	Logs	Logging improvements for Custom Fields, Notes and Redactions.
	Miscellaneous	New field, <i>Is Parent</i> , added to specify if a document is a parent or not.
	Multiple Layouts	Multiple layouts supported. Current loaded layout represented with a check in the View menu. User can save and reset checked layout as normal.
	Tools Menu	<i>View Lookup by Bates #</i> renamed <i>Lookup By Produced Begin Bates</i> . This look up window support fuzzy (%) searching.
	Tools Menu	Addition of the following look up windows. <i>Lookup by Produced Bates Range</i> , <i>Lookup by Ingested Begin Bates</i> and <i>Lookup by Ingested Bates Range</i> . Within the range search windows, begin bates, end bates or individual page bates can be searched for. Fuzzy searching is not supported in the range look up windows but it is in the <i>Lookup by Ingested Begin Bates</i> window. Fuzzy searches require the use of the % sign.
	Options	<i>Paging From Size</i> removed. Default <i>Page Size (Families)</i> value set to 50,000.
	Options	<i>Highlight by Default</i> option added. When ON, <i>Highlight</i> button in Viewers will be automatically selected.
	Save Documents	Option added to save file name as <i>BegBates_Prod</i> and <i>BegBates_Ing</i> fields.
	Save Documents	X-Ref generator added to Save Options.
	Save Documents	Ability to append DocID to Accession number for saved file name.
	Tiff on the Fly	DocID added to job record.
	Viewers	All Viewers combined into a single Global Viewer. Individual Viewers are accessible thru buttons at the top of the Global Viewer. No limit to the number of Global Viewers which can be opened.
	Viewers	Improved handling of large files. Documents over a certain size will not attempt to load in the Viewer. Instead the user should right click and open the native of that document. The size threshold is a configurable option, <i>Maximum File Size (MB)</i> .
	Viewers	Delivery selector removed from Production Tiff and Production Text viewers.
	View Menu	<i>Viewers</i> submenu removed. Single <i>Viewer</i> added to <i>Panels</i> submenu.
Redaction	Miscellaneous	Previous/Next arrows added to Redaction Viewer to move back and forth between redacted pages.
	Options	<i>Auto Redact</i> added as Review option. When ON, system will automatically redact the segment highlighted by the user. This will side step the need to hit the <i>Redact</i> button for each highlighted segment drawn.
	Redact Out	Ability to Redact Out per page.
	Redaction Viewer	The Redaction Window has been removed and replaced with a Redaction Viewer embedded inside of the Global Viewer. This will allow a user to navigate from doc to doc without have to close and reopen the Redaction Window. Redactions will be performed directly inside the Viewer.
View Manager	Addresses Tab	<i>Exchange</i> and <i>SMTP</i> pick lists combined into a single <i>Address</i> list.
	Addresses Tab	<i>Exclude</i> checkbox added to exclude specific email addresses from built View.
	Custom Fields	Up and down arrows added to <i>Custom Field Manager</i> to customize display order.
	Keyword Search	Keyword Manager added to Setup menu. Keyword lists can be saved here with a designated color; red, blue or green. By default,

		each keyword on a list will be highlighted in the Review even if a keyword search is not run.
	Splitters	<i>Number of Views</i> splitter optimized so resulting document counts are closer together.
	Splitters	<i>Edit</i> mode enabled for split views in order to see source of split View.
	Splitters	One hundred View limitation removed from <i>Number of Views</i> splitter.
ND Similarity Viewer	Actions Menu	Actions menu removed.
	Miscellaneous	<i>Open Text</i> from right click menu removed.
Email Thread Analyzer	Email Tree	Addition of tag color to the left of <i>Cluster ID</i> .
	Missing Emails	<i>Missing Emails</i> panel added. Lists <i>Tree ID</i> and <i>Cluster ID</i> which missing email is in. Double clicking on record will zoom to that email in the <i>Email Tree</i> panel.
	Missing Emails	<i>Doc Viewer</i> displays assumed text of missing email instead of blank.
	Miscellaneous	<i>Open Text</i> removed from <i>Documents</i> and <i>Attachments</i> panels.
	Miscellaneous	When building ETA, list of documents not containing one or more required attributes will display.
	Tree List	<i>Doc Count</i> field replaced with <i>Cluster Count</i> field.
Relationship Analyzer	Analyze Relations Map	Ability to use CTRL key added to select multiple nodes.
	Miscellaneous	<i>Who's Got It</i> and <i>Who's Got Similar</i> enabled for attachments.
Assisted Review	Assisted Review	New permission based advanced tool, <i>Assisted Review</i> .
Delivery	Layout	<i>Save Layout</i> feature added.
	Miscellaneous	<i>Populate Bates to Review</i> renamed <i>Populate Review</i> . This option will control what is displayed in the <i>BegBates_Prod</i> field, <i>EndBates_Prod</i> field, <i>Production Tiff</i> and <i>Production Text</i> viewers. <i>Clear Bates from Review</i> renamed <i>Clear from Review</i> .
	Miscellaneous	All instanced of <i>TagPC</i> and <i>TagIC</i> renamed <i>Production Tag</i> and <i>Issue Tag</i> respectively.
	Miscellaneous	<i>SlipsheetFullRelativePath</i> field added.
	Miscellaneous	<i>Native</i> , <i>Text</i> , <i>Tiff Delivered By/Date</i> fields removed. Replaced with two single fields.
	Miscellaneous	The following options moved from right click menu of <i>Data</i> panel to Delivery Listing window; <i>Renumber</i> , <i>Clear Numbering</i> and <i>Create X-Ref</i> .
	Miscellaneous	Ability added to use TagIC in File Structure.
	Native Options	<i>Efile Slipsheet As</i> renamed <i>Non-Archive Slipsheet As</i>
	Numbering	<i>Delivery</i> button disabled after numbering is cleared.

	Numbering	Bates numbering cleared from Review when respective volume is deleted.
	Numbering	<i>Delivery</i> button disabled before numbering has occurred.
	Place Holder	Ability to place holder by Organization Code.
	Text Options	<i>NonRedacted</i> options always visible.
	Text Options	<i>Non-Redacted Options</i> renamed to <i>Deliver Non-Redacted</i> .
	Tiff Options	<i>Non-Redacted Options</i> renamed to <i>Deliver Non-Redacted</i> .
	X-Ref	<i>Save</i> button added to <i>Load Template</i> window of all X-Ref files.
	Impersonation	<i>Impersonated User</i> and <i>Password</i> entry fields added to Company tab.
	User	<i>Copy Layout from Another User to Selected</i> renamed <i>Copy Profile from Another User to Selected</i> . Option configuration is now copied over.
Security	Miscellaneous	All permissions organized into categories.
	Miscellaneous	<i>Lock</i> and <i>Unlock View</i> permissions combined into one.
	Miscellaneous	Add/Edit/Remove permissions combined to a single Manage permission for <i>Company</i> , <i>Role</i> and <i>User</i> respectively.
	Miscellaneous	<i>Allow Set System Folder</i> renamed <i>Manage System Views</i>
	New Permissions	<i>Remove Documents from View</i> , <i>Modify Options</i>

Bug Fixes

Dashboard	Miscellaneous	Small inaccuracy with total counts in <i>User Productivity</i> panel corrected.
Review	Custom Fields	Custom fields retained in <i>Documents</i> panel when making changes in <i>Custom Field Manager</i> .
	Keyword Search	Extremely long/intricate search hits highlighting in the HTML Viewer.
	Keyword Search	Extremely long/intricate search hits no longer display as 0 in <i>Keyword Hits</i> panel.
View Manager	Actions Menu	Copy Dups issue reported in 5.2.4 resolved.
	Miscellaneous Filter	Small issue with Custom Field <i>Is Blank</i> and <i>Is Not Blank</i> operators resolved.
ND Similarity Viewer	Build ND	Accuracy of similarity for extremely large documents improved.
	Build ND	Stability improvements when building on very large Views.
Email Thread Analyzer	Build ETA	VCF files no longer included in threading.
	Build ETA	Stability improvement when building on very large Views.
Concept Analyzer	Build CA	<i>ED_DocTitle</i> field no longer required for concept analysis on a specific document.
Security	Miscellaneous	When copying a user's profile, custom fields will now copy over as well.

Viewpoint Processing Project Settings Name Changes

Category	Old Name	New Name
Catalog	Automatically slipsheet corrupted files (only during Extract or Create Text)	Automatically Slipsheet Corrupt Files
Catalog	Ignore All documents after this date (must occur after 1/1/1900)	Ignore all Documents After this Date
Catalog	Ignore All documents before this date (must occur after 1/1/1900)	Ignore all Documents Before this Date
Catalog	Ignore Standalone System Files	Automatically Ignore NIST Files
Catalog	SendEMailWhenMediaDone	Send E-Mail when Media Extraction/Indexing Complete
Catalog	Slipsheet Standalone System Files	Automatically Slipsheet NIST Files
Catalog	SMTPServerAddress	SMTP Server Address
Common	Use Extension from File ID when process documents	Use Detected File ID for Processing
Create HTML	Clean email html from external references (images, objects, scripts)	Remove External References from Emails
Create HTML	Create Html for emails	Create HTML for Emails
Create HTML	Omit message owner in HTML header (LDHTML & LDMHT only)	Remove Email Owner from Message Header of Emails
Create HTML	Type of HTML Generator for messages	HTML Type
Create Text	Create Text Source	Source
Create Text	Detect Foreign Languages In Text	Identify Foreign Languages
Create Text	Extract ExIF Info and add it to a text file	Extract ExIF Data
Create Text	Force language encoding for EML texts (i.e. GB2312)	Force Language Encoding for EMLs
Create Text	OCR Images	OCR Images
Create Text	Use DTSearch to generate text from MS Office documents	Use DTSearch for MS Office Documents
Create Tiff	Override Redacted Tiffs	Override Redacted TIFFs
Create Tiff	Tiff quality for documents	Color Settings for Efiles
Create Tiff	Tiff quality for emails	Color Settings for Emails
Create Tiff	Tiffing method	TIFFing Method
Create Tiff/Tiffing Options for Excel	AutoFit	Auto Fit
Create Tiff/Tiffing Options for Excel	BottomMargin	Bottom Margin
Create Tiff/Tiffing Options for Excel	ChangeMargins	Change Margins
Create Tiff/Tiffing Options for Excel	Delete all images before processing	Remove Images

Create Tiff/Tiffing Options for Excel	Don't print empty pages	Remove Empty Pages
Create Tiff/Tiffing Options for Excel	Hide	Automatically Hide Empty Columns/Rows
Create Tiff/Tiffing Options for Excel	LeftMargin	Left Margin
Create Tiff/Tiffing Options for Excel	Macro File for Excel Tiffing	Custom Macro File
Create Tiff/Tiffing Options for Excel	PageOrientation	Page Orientation
Create Tiff/Tiffing Options for Excel	PrintComments	Print Comments
Create Tiff/Tiffing Options for Excel	PrintKeywordNames	Print AutoFields
Create Tiff/Tiffing Options for Excel	PrintOrder	Print Order
Create Tiff/Tiffing Options for Excel	ResetColors	Reset Colors
Create Tiff/Tiffing Options for Excel	RightMargin	Right Margin
Create Tiff/Tiffing Options for Excel	Run pre-process	Adjust Formatting
Create Tiff/Tiffing Options for Excel	SetPrintAreaToLastCell	Set Print Area to Last Cell
Create Tiff/Tiffing Options for Excel	ShowColumnHeaders	Print Column Headers
Create Tiff/Tiffing Options for Excel	ShowGridLines	Print Grid Lines
Create Tiff/Tiffing Options for Excel	TopMargin	Top Margin
Create Tiff/Tiffing Options for Excel	Unhide	Automatically Unhide Hidden Columns/Rows/Sheets
Create Tiff/Tiffing Options for Excel	UseISO19005_1	Use ISO19005_1 Formatting
Create Tiff/Tiffing Options for Excel	Zoom	Zoom Percentage
Create Tiff/Tiffing Options for Power Point	BottomMargin	Bottom Margin
Create Tiff/Tiffing Options for Power Point	ChangeMargins	Change Margins
Create Tiff/Tiffing Options for Power Point	LeftMargin	Left Margin
Create Tiff/Tiffing Options for Power Point	OutputType	Output Type
Create Tiff/Tiffing Options for Power Point	PageOrientation	Page Orientation
Create Tiff/Tiffing Options for Power Point	PrintComments	Print Comments
Create Tiff/Tiffing Options for Power Point	PrintOrder	Print Order

Create Tiff/Tiffing Options for Power Point	RightMargin	Right Margin
Create Tiff/Tiffing Options for Power Point	Show field anmes instead of values (date only)	Print Date AutoFields
Create Tiff/Tiffing Options for Power Point	Slides Orientation	Slide Orientation
Create Tiff/Tiffing Options for Power Point	TopMargin	Top Margin
Create Tiff/Tiffing Options for Power Point	UseISO19005_1	Use ISO19005_1 Formatting
Create Tiff/Tiffing Options for Visio	BottomMargin	Bottom Margin
Create Tiff/Tiffing Options for Visio	ChangeMargins	Change Margins
Create Tiff/Tiffing Options for Visio	IncludeBackground	Print Background
Create Tiff/Tiffing Options for Visio	LeftMargin	Left Margin
Create Tiff/Tiffing Options for Visio	PageOrientation	Page Orientation
Create Tiff/Tiffing Options for Visio	PrintComments	Print Comments
Create Tiff/Tiffing Options for Visio	RightMargin	Right Margin
Create Tiff/Tiffing Options for Visio	TopMargin	Top Margin
Create Tiff/Tiffing Options for Visio	UseISO19005_1	Use ISO19005_1 Formatting
Create Tiff/Tiffing Options for Word	Auto Fit Tables to Content	AutoFit Tables to Content
Create Tiff/Tiffing Options for Word	BottomMargin	Bottom Margin
Create Tiff/Tiffing Options for Word	ChangeMargins	Change Margins
Create Tiff/Tiffing Options for Word	LeftMargin	Left Margin
Create Tiff/Tiffing Options for Word	PageOrientation	Page Orientation
Create Tiff/Tiffing Options for Word	PrintComments	Print Comments
Create Tiff/Tiffing Options for Word	PrintFormatChanges	Print Format Changes
Create Tiff/Tiffing Options for Word	PrintHiddenText	Print Hidden Text
Create Tiff/Tiffing Options for Word	PrintInkAnnotations	Print Ink Annotations
Create Tiff/Tiffing Options for Word	PrintInsertionsAndDeletions	Print Insertions and Deletions
Create Tiff/Tiffing Options for Word	PrintMarkupAreaHighlight	Print Markup Area Highlight
Create Tiff/Tiffing Options for Word	RevisionsMode	Revisions Mode
Create Tiff/Tiffing Options for Word	RevisionsView	Revisions View
Create Tiff/Tiffing Options for Word	RightMargin	Right Margin

Create Tiff/Tiffing Options for Word	SetPageSizeToLetter	Set Page Size to Letter
Create Tiff/Tiffing Options for Word	Show field names instead of values	Print AutoFields
Create Tiff/Tiffing Options for Word	TopMargin	Top Margin
Create Tiff/Tiffing Options for Word	Unlink autofields (date, file name etc) to display original (saved) values	Unlink AutoFields
Create Tiff/Tiffing Options for Word	UseISO19005_1	Use ISO19005_1 Formatting
Extract	Extract embedded images from Office as separate documents	Extract Embedded Images from MS Office Documents as Separate Documents
Extract	Extract inline embedded objects from Office as separate documents	Extract Inline Embedded Objects from MS Office Documents as Separate Documents
Extract	Extract shown as icon embedded objects from Office as separate documents	Extract Icon Embedded Objects from MS Office Documents as Separate Documents
Extract	Password for id file for NSF extracting.	Password for Lotus Notes ID File
Extract	Path to id file for NSF extracting.	Lotus Notes ID File Path
Extract	Skip Already Extracted Children or Errors	Skip Previously Extracted Documents
Hash	Type of hash to generate for documents	Deduplication Hash Type
Index	Alphabet (.abc) File for DTSearch Indexing	Alphabet File (ABC) for DTSearch Indexing
Index	FileType.xml for DTSearch Indexing	File Type File (XML) for DTSearch Indexing
Index	Index slipsheeted	Index Slipsheeted Documents
Index	Maximum number of files in one index	Maximum Number of Documents per Index
Index	Noise File (.dat) for DTSearch Indexing	Noise File (DAT) for DTSearch Indexing
Index	Stemming (.dat) File for DTSearch Indexing	Stemming File (DAT) for DTSearch Indexing
Metadata	Collect all email metadata	Collect Non-Standard Email Metadata
Metadata	Expand Excel files during metadata collection	Expose all Excel Content
Post	Post slipsheeted	Post Slipsheeted Documents