

Lateral Data Release Notes

Product: Viewpoint

Version: 5.4.0

Release Date: November 1, 2012

What's New in Viewpoint 5.4?

Note: Release notes are not meant for end user distribution. Items in blue are recommended to be communicated to end users.

Common	Desktop Icons	Distinguishable desktop icons now being used for the Processing, Worker and Quality Control applications. Each icon image is a variation of the Viewpoint Review desktop icon.
	Filters	'Blanks' and 'Non Blanks' selections removed from filter menu of all Boolean fields.
	Reports	The following reports have been added. - Aggregate Date Usage and User Number - Data Inventory by Custodian - Duped out File Information - File Extension (Gigabyte) per View ID - Files with No Text - User Inactivity
	Reports	Date filters added to data inventory reports.
	Reports	'OCR File Count' field added to Tiff Page Count report.
	Reports	Standalone Production and Issue Tags added to Tagging Breakdown report.
	Reports	Totals added to all applicable reports where not previously calculated.
Processing	Catalog Tab	Data Location and Media Source drop down menu sorted by description and not id.
	Connectors	Wall posts now collected from Facebook accounts.
	Custom Fields	Ability to create and use custom fields in the Processing and Quality Control applications. These custom fields can be used for natively processed documents as opposed to the existing functionality for imported documents.
	Fields	Many field text changes resulting in more intuitive naming conventions. See the Viewpoint Processing Field Text Changes chart towards the end of this document for a list of all changes. In addition to the supplied list, any field text requiring spaces between words has been corrected. User layout must be reset to see changes.
	File ID	The following file types are newly supported or require a new adapter. Contact viewpointsupport@lateraldata.com to configure. EMF, HWP XML, JTD, ICS, ODP, ODS, ODT, OLM, VCS, VDX and WMF.
	Indexing	Option added to build case sensitive indexes.
	Indexing	Option added to build accent sensitive indexes.
	Layout	Changes to Layout menu. Default layout option removed.

		- Save layout option will store the user's current layout configuration. - Reset layout option will load the user's last saved layout configuration.
	Maintenance Scripts	Media level maintenance scripts added in right-click menu of Media panel in Process tab.
	Metadata	'On Behalf of' metadata information captured.
	Miscellaneous	Pie graph option removed from Extensions panel.
	Miscellaneous	Maximum of ten email addresses will display in recipients fields.
	Miscellaneous	Ability to change file server of already posted project.
	Miscellaneous	'In Progress' and 'Aborted' removed as options when changing the Task Status.
	Miscellaneous	Data Location value cannot be deleted if assigned to a Scope.
	Miscellaneous	Media names can only be edited thru right-click 'Update' option.
	Miscellaneous	Microsoft AppFabric support for caching native files.
	OCR	ExperVision OCR available as separate console application instead of thru IIS.
	Post	Option to not post slipsheeted documents removed.
	Post	Addition of Review templates. When posting a new project, user is able to select from existing Review projects to use as a template. Tags, View Folders and Automation Levels will be copied to the new project.
	Process Tab	Individual processing status panels replaced with a single grid for all statuses. Documents can be populated by double clicking on a document count for a specific status or multiple checked statuses. Any filters applied in this tab will automatically update the status grid.
	Project Settings	New setting 'Password File Path' to supply password list for documents to be processed.
	Project Settings	'Unlink AutoFields' setting wrapped into 'Print AutoFields' setting.
	Slipsheet	Ability to customize slipsheets per project.
	TIFF	Atalasoft Image Viewer now used to create TIFFs from images files.
	Worker Selector	Worker Selector panel and batch option removed from Catalog tab and added to process wizard.
Import	Import	Imported custom fields cannot be named the same as those already existing in Review.
	Import	Ability to set delimiter for imported custom fields. Default is a comma.
	Import	When importing native, text or HTML files, 'read only' automatically turned off if present.
	Import	Ability to modify data type for imported custom fields.
	Import	Ability to apply slipsheet rules to native files during import.
	Import	Custom fields posted when posting only a single or select group of imported documents.
	Import	New Warnings tab showing X-Ref fields which have been mapped and identified as potential problems, such as fields mapped more than once. In addition, the Custom Fields tab can now be filtered to only include fields which are not already mapped to Viewpoint fields.
Quality Control	Quality Control	Ability to automatically run thru the first X pages of a document. Once the user sees a bad page, they can hit 'Bad' to mark the document as bad and stop the process. If process completes without user hitting 'Bad', document will be marked good and system

		will automatically move to the next document.
	Quality Control	Text viewer added to see extracted text of selected document.
	Quality Control	Raw data panel added to view metadata of selected document.
	Quality Control	Ability to add custom fields to a selected document.
Review	Automation	Documents checked out in order of 'Parent ID'.
	CaseMap	LexisNexis CaseMap integrated into Viewpoint. Documents existing in a Viewpoint Review database can be linked to an existing CaseMap case.
	Documents Panel	'Dedupe Custodians' field added to view custodians who have duplicates of the selected document.
	Documents Panel	Right-click Open Native option replaced with Open Files sub menu to open the selected document's native file, text file, HTML file or TIFF folder.
	Fields	'Is Imported' field now posted to Review database.
	Keyboard Shortcuts	Customizable keyboard shortcuts for Production Tags and Issue Tags.
	Layout	Ability to copy custom fields from one user to another.
	Miscellaneous	When posting a new project, user is able to select from existing Review projects to use as a template. Tags, View Folders and Automation Levels will be copied to the new project.
	Miscellaneous	New option added to Lookup submenu to search for a specific View ID.
	Options	Options now organized into basic and advanced groups. By default, only the basic options will be visible.
	Options	The following options have been moved to a common option category; 'Confirm Multi Document Change', 'Confirm Single Document Change', 'Family Tagging Mode' and 'Include Family in View'.
	Options	'Family Tagging Mode' broken up into three distinct options; 'All', 'None' and 'Production Tag'. The 'All' option will copy Production Tags, Issue Tags and Organization Codes to the entire family. The 'Production Tag' option will only copy Production Tags to the entire family.
	Options	'Fast Mode' removed.
	Paging	When paging, documents will be sorted by 'Parent ID' by default. Option added to sort by 'BegBates_Prod' or 'BegBates_Inq' instead.
	Print Documents	Ability to select specific page range when printing documents.
	Save Documents	'Document ID' renamed to 'File Name' in X-Ref created from the Save Documents window.
	Tags	Ability to select more than one Production Tag per document. This is a project level setting. To configure, add 'MultiProductionTags' as a new KeyName in the configuration table of the desired Review database. The KeyValue should be 'TRUE'.
	Tags	'Family Tag Color' and 'Family Tag Description' fields removed.
	Viewer	Default Outside In viewing mode changed from 'Preview' to 'Normal'. Documents still printed in 'Preview' view.

Redaction	Options	Advanced option added to draw a thin black border when redacting in white.
	Viewer	Redaction Viewer automatically selected after a document is set to redaction mode.
	Viewer	When selecting the Redaction Viewer, the selected document will automatically be set to redaction mode.
View Manager	Addresses Tab	Total count added to the bottom of each pick list.
	Miscellaneous	Advanced tools build status cleared when View is rebuilt.
	Miscellaneous	Drop down value selector in Metadata and Custom Field filter expanded.
	Miscellaneous	Custom Fields windows in MISC. tab expanded.
	Miscellaneous	'AR Prediction' and 'AR Probability' fields removed from Metadata filter.
ND Similarity Viewer	Excluded Text	When building ND, user has the option to input text which should be ignored during any near-duplicate analysis. The purpose of this feature is to allow users to specify large email disclaimer text block in order to yield more accurate and sometimes faster results.
Email Thread Analyzer	Email Tree	Unique emails highlighted in green. All other emails would normally be suppressed when using the ETA Suppression feature.
Relationship Analyzer	Tags	Tag macros added to Tags panel.
	Tags	Next and Previous buttons removed from Tags panel.
Concept Analyzer	Limitation	50,000 document limitation removed. When building CA for Views larger than a configurable amount, concept map will not be useable.
Assisted Review	Document Probability Panel	'Positive Probability' field renamed 'Token Probability'.
	Miscellaneous	Sample View saved immediately in drop down after generation. User does not have to complete wizard before tagging Sample View.
	Miscellaneous	Seed View saved immediately in drop down after generation. User does not have to complete wizard before tagging Seed View.
	Options	Option added to include OCR'd documents from Seed Set. Set to False by default. All existing Assisted Review projects will have this option set to True.
	Options	Default value of 'Minimum Token Length' option set to 2.
Delivery	Encoding	Encoding option broken out into two separate options. One for text deliveries and the other for text X-Ref files
	Data Panel	Many field text changes in the Data Panel resulting in more intuitive naming conventions. See the 'Viewpoint Delivery Field Text Changes' towards the end of this document for a list of all changes.
	Miscellaneous	Ability to populate bates numbers to Review before the actual delivery has occurred.
	Miscellaneous	Right-click option added to browse directly to a selected delivery.
	Miscellaneous	Ability to re-deliver documents with the same numbering for documents previously delivered with page level numbering.
	Miscellaneous	New method implemented when converting color TIFFs to JPG to increase compatibility with third party review platforms.
	Native Options	Ability to delivery native files based on Issue Tag(s) or Organization Code(s).
	Structure Builder	Many field text changes all structure builders resulting in more intuitive naming conventions. See the 'Viewpoint Delivery Field

		Text Changes' towards the end of this document for a list of all changes.
	Structure Builder	All structure builders normalized to contain all fields normally only existing as brand options.
	Text Options	LST file automatically created when running a text delivery.
	X-Ref	X-Ref field selector now displays cross reference between database field name and field text.
	X-Ref	New delimiter option added to choose between standard Concordance, Summation or custom delimiters.
	X-Ref	Record number added to DII X-Ref file.
	X-Ref	Encoding options added to 'Create X-Ref' window from right-click menu.
	X-Ref	Ability to deliver date and time fields in various formats.
	X-Ref	'EmailEfile' added as deliverable field to specify if a file is an Efile, Email or Email Attachment.
	X-Ref	'Production Tag', 'ETA Tree ID', 'ETA Cluster ID' and 'ETA Doc Count' available as deliverable fields in X-Ref file.
Security	Miscellaneous	'Customize Slipsheet Template' to control access to slipsheet customization feature in Processing.
	New Permission	'Manage Custom Fields' permission to control creating and modifying custom fields in Processing.
	New Permission	'Edit Custom Fields Data' to control adding, removing and editing custom fields for a document in Processing and Quality Control.

Bug Fixes

Processing	Create HTML	Certain punctuation characters no longer appear twice in HTML when original contained single instance.
	Create Text	Text rendering for certain Japanese encodings improved.
	Foreign Languages	Application no longer dying in unique case when using the 'Identify Foreign Languages' option.
	Foreign Languages	Documents containing English and Simplified Chinese identified with both instead of only Chinese.
	Import	When loading template file, .XML files will display in selector window.
	Import	X and Y DPI match requirement removed.
	Miscellaneous	OST and PST Processor displaying attachments of MSG in the same order.
Review	Layout	If not part of saved layout, newly selected panels will float when opened.
	Miscellaneous	Save View option only available after selecting Review option from View Manager or advanced tools.
	Miscellaneous	Permission to 'Adhoc' folder requirement removed when using Save View option.
	Tags	Legacy Issue Tags removed from macro when Production Tag deleted.
	Suggestive Tagging	Able to set focus on record when only one displayed in Suggestive Tagging panel.
	Viewers	Bates dropdown no longer editable in Production Tiff viewer.

ND Similarity Viewer	Build ND	Unique error when building ND on large Views resolved.
	Build ND	Extremely large documents with vast differences no longer categorized as similar.
	Build ND	Increase in speed when building ND on very large text files.
	Miscellaneous	Ability to search for more than one word simultaneously using CTRL + F functionality.
Email Thread Analyzer	Build ETA	Unique error when building ETA on large Views resolved.
	Missing Emails	Missing emails can no longer be set as base document.
	Missing Emails	Notes panel disabled when selecting a missing email.
Concept Analyzer	Miscellaneous	Seemingly random concept no longer checked after performing merge operation.
	Miscellaneous	Issue Statistics displays top five most selected Issue Tags rather than first five of alphanumeric order.
Delivery	Image	Isolated errors when delivering single and multi-page JPG files resolved.
	Miscellaneous	Prefix set for file name is now included in X-Ref file.
	X-Ref File	Field selector window enlarged.
Security	Access View	Correct folder tree always displaying when selecting 'Access View' permission.
	Access View Folder	Error when right-clicking on folder during 'Access View Folder' permission setup resolved.

Viewpoint Processing Field Text Changes

Old Text	New Text
Author	Summary Author
Begin Bates	BegBates_Inng
CLSID	CLSID Key
CreateDateUTC	Email Create Date
DocDateUTC	Date
Embedded Objects Or Images Count	Embedded Object or Image Count
End Bates	EndBates_Inng
Extract CountActual	Extract Count_Actual
ExtractCountEstimated	Extract Count_Estimate
File Name	Original File Name
File Size	Original File Size
HashCode	Hashcode
HiddenContent	Native Content
MediaSourceDirectoryID	Media Source ID
MetaDataBy	Metadata By
MetaDataDate	Metadata Date
NbrPages	Number of Pages
OriAttributes	Attributes
OriCreationTimeUtc	FS - Created Date UTC
OriFileFolder	Original File Folder
OriIsReadOnly	Is Read Only
OriLastAccessTimeUtc	FS - Accessed Date UTC
OriLastWriteTimeUtc	FS - Modified Date UTC
ProdModifications	Subject
RevNbr	Revision Number
SendDateUTC	Sent Date UTC
SenderName	From
SenderSMTP	From SMTP

Summary Author	S - Author
SummCreateTimeUTC	S - Created Date UTC
SummLastPrintTimeUTC	S - Print Date UTC
SummLastSaveTimeUTC	S - Modified Date UTC
Title	Summary Title

Viewpoint Delivery Field Text Changes

Old Text	New Text
AttRange	Attachment Range
BaseDoc ID	Parent ID
Begin Att	Begin Attach
BeginBates	BegBates_Prod
DeliveryDoc ID	Delivery Doc ID
DirectoryPathRelativePath	Directory Relative Path
EM Create Date	Email Create Date
from	From
HashCode	Hashcode
Native Path	Native Root Path
NativeWithSlipSheetFullRelativePath	Slipsheet Relative Path
Ori Creation Time	FS - Created Date
Scope Descr	Scope Description
Text Path	Text Root Path
TIFF Path	Tiff Root Path