

Viewpoint 5.7 Release Notes

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What's New in Viewpoint 5.7?

Note: Release notes are not meant for end user distribution. Items in blue are recommended to be communicated to end users.

Common	Grids	Ability to wrap document grids for text to appear on multiple lines, in a cell adjusted to the desired width. To wrap a specific field enter a "1" in the WordWrap field of the FieldSelectorObjectField table. Note: Ability to wrap does not extend to drop down and date/time custom field types.
	Grids	When exporting grid data to MS Excel, cells are saved in the same format as that in the Viewpoint UI.
	Grids	Ability to select multiple fields in Field Selector and then populate them all at once to the grid.
	Miscellaneous	Panel no longer showed outside of screen after removing a second monitor.
	Supported Software	Microsoft SQL Server 2005 no longer supported for either the Processing or Review servers.
Processing	Cataloging	Ability to re-catalog files into existing medias.
	Cataloging	Scalability improved when cataloging a folder with an extremely large number of files.
	Connectors	Google Docs connector ignores Google Forms instead of erroring while cataloging.
	De-dupe	Ability to see de-dupe status by de-dupe set.
	Early Filter	Early filter tool for selecting key parameters (e.g., date range, file types) and visualizing data reduction.
	Extraction	Improve extraction of MSG attachments, which are signed with a certificate.
	Extraction	Automatically using Tiff/OCR for documents with failed text extraction.
	File Type Support	Support of iWorks files with the following limitations. - Newest version of iWorks (April 2014) and later not supported yet - Dynamic content from Numbers such as formulas and conditional formatting not supported for HTML generation - Diagrams (charts) not supported for HTML generation - Shapes not supported for HTML generation - Images in Numbers and Keynotes sometimes added to the end of the HTML pages and not overlaying
	File Type Support	Additional metadata collected from media files. These include author, last author, length (seconds), comments, title and keywords.
	Indexing	Hyphen removed from default .abc file. New index feature called Hyphen Treatment added with options for treating hyphens as spaces, treating hyphens as searchable, ignoring hyphens and a default selection to enable all three options.
	Indexing	Indexing speeds when including metadata fields improved.
	Indexing	Stemming File (DAT) for DTSearching Indexing option removed.
	Indexing	Ability to index individual fields in the EDocEmailAddressee table.
	Jobs	Recursive, local and other similar job settings added to workflow job table for reporting purposes.
	Jobs	Ability to name a job with custom description.
	Maintenance Scripts	Execute Maintaince Script permission removed.
	Maintenance Scripts	Media level maintenance script to move ignored files to a new location and update file paths.

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	Miscellaneous	Checked records in job and documents list saved upon refresh.
	Miscellaneous	When clearing Tiffs, Tiffs Total Size value is cleared.
	Miscellaneous	Option to delete large media in bulk.
	Miscellaneous	Improved scalability of workflow tables.
	Miscellaneous	Viewers cleared when switching projects.
	Miscellaneous	File Identity option to disable Automatic Tiff/OCR of text errors.
	Miscellaneous	Descriptions for De-dupe Sets, Custodians, Media Sources, and Data Locations restricted to unique entries.
	Miscellaneous	Matter Information fields added back.
	Miscellaneous	PDFProcessor, MetaFileProcessor, AtalasoftImageProcessor and ImageProcessor will use original, native TIFFing methods when TIFFed via command line parameters and fail to produce tiffs
	OCR	MODi OCR option removed.
	Posting	Speed significantly improved when posting data.
	Posting	Option added not to sync Custom Fields while posting.
	Staging	Option to skip staging of ignored files due to them being system files or having specific file extensions.
Import	Custodians	Multi-custodian support for new imports.
	Custodians	Filter added to configure custodians for Multi Custodian Import window on Custodian dropdown.
	Fields	Data type shown in the template grid for stock fields.
	Jobs	Refresh option added to Import Job Browser window.
	Jobs	Ability to set priority of import jobs.
	Jobs	When a single document fails during an import, the Job is marked as Error.
	Miscellaneous	Fractional time zones support in the Import offset feature.
	Miscellaneous	If a user selects more than one media in a previous import, when they start a new import, the medias selection will be reset.
Quality Control	Excel Files	Additional Options & Warnings added for when TIFFing and QCing Excel files.
	Re-TIFFing	Documents re-TIFFed using the QC Module can be used in a Later Delivery type.
Review	Miscellaneous	Slipsheet Reason field added to Documents panel.
	Miscellaneous	Ability to open a single Doc ID View when searching by Doc ID in cases when said record only appears in large Views, which will take time to open.
	Miscellaneous	Confirmation window added to cancel button in job dialog.

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	Miscellaneous	BegBates_Ing and EndBates_Ing renamed Begin Bates (Imported) and End Bates (Imported) respectively.
	Miscellaneous	BegBates_Prod and EndBates_Prod renamed Begin Bates (Production) and End Bates (Production) respectively.
	Miscellaneous	Instances of the word TIFF, replaced with Image.
	Printing	Printed PDFs named by Doc ID when printing from the Image Viewer and Bates number when printing from the Production Image Viewer.
	Productions	Support for viewing multiple production renderings and Bates numbers.
	Redactions	Ability to label redacted out sections.
	Stratas	Stratification Tree Mapping tool designed to support the organization of a client's review population into strata defined by the presence or absence of a series of user-specified document attributes.
	Viewers	Previous highlight button added.
View Manager	Addresses	New option, Address Picker Manual Threshold, added to limit how many records the pick list shows (until filtered) so it does not lock up on very big lists.
	Addresses	Improvements to domains filter in Addresses tab. Old address boxes split from 2 to 4 boxes. Addresses are now searched separate from domains, which greatly enhances search speeds. @ sign not needed in front of domains when using that filter functionality.
	Automation	Levels in Automation Setup window cannot be sorted by any column.
	Automation	Field selector removed from Automation Levels window.
	Job Browser	PMC job ID added to Review Job Browser main grid to make lookups easier.
	Keyword Search	Ability to paste long list of keywords from an MS Excel file.
	Keyword Search	Ability to copy only the Search Term field in Search Terms tab instead of the entire row.
	Miscellaneous	New security permission, Allow View Manager Actions, which restricts access to said menu.
	Miscellaneous	When using the Populate De-dupe Custodian Values option, all Documents in View will have the applicable field populated, including family members.
	Miscellaneous	No longer able to create more than one View Type with the same name.
	Splitters	Ability to split by Parent Date ascending or descending added to Number of Views Splitter.
	Tagging Rules	Ability to set specific text when requiring Notes in tagging rules. Ex. Explain why this document is confidential.
	View Building	Performance improved when adding family members to very large Views.
	View Building	Or/And toggle added to the Production Tag filter.
	View Building	Main Date search speed enhanced.
ND Similarity Viewer	Build	Speed enhancements to ND Grouping phase of build process.
	Miscellaneous	Hash Code added to the list of fields that are required to build ND. Documents without hash codes were causing problems

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		when determining similarity.
	Miscellaneous	Footer added to document grid to display record count and other possible summaries.
	Source Selector	Source Selector panel added to File menu.
	Viewer	Difference viewer auto justified when opening ND.
Email Thread Analyzer	Filter	New domain filter supported in the ETA Tree filter.
	Miscellaneous	Footer added to document grid to display record count and other possible summaries.
	Miscellaneous	Ability to search by a single Doc ID or Cluster ID.
	Source Selector	Source Selector panel added to File menu.
Concept Analyzer	Build	Build CA permission added.
	Printing	Option added to print tree map display.
Relationship Analyzer	Build	Build RA permission added.
	Miscellaneous	Option to separate addresses from aliases.
	Miscellaneous	Ability to multi select in persons and domains lists restored.
	Printing	Option added to print display of Date Range Filter, Relations Graph, and Relations Map tabs.
Assisted Review	Build	UI performance improved to work with very large views (+ 5 million records).
	Families	Building Views from AR with Families will pull Family Members from Source View that are not in AR Grid.
	Fields	Ability to propagate AR Prediction and AR Probability on all docs regardless of View.
	Fields	Ability to clear out AR Prediction/AR Probability fields in Review.
Delivery	Delivery Wizard	Easy to use delivery wizard added to replace static option selector window.
	Jobs	Delivery OCR jobs sent out to workers as Processing jobs to aid in better distribution of delivery tasks.
	Miscellaneous	Instance of the word TIFF, replaced with Image.
	Miscellaneous	Removed Populate to Review functionality. No longer needed as Viewpoint now supports multiple productions within Review at once.
	Miscellaneous	Right-click option added to navigate to the delivered file(s) for a record in the documents grid.
	Miscellaneous	Cancel button added to Generate Redacted Text / Create Searchable PDF progress windows.
	Miscellaneous	Source selector displayed when selecting a View for a new delivery.
	Miscellaneous	Search box for View ID added.
	Numbering	New option for Numbering by Page to remove the _001 from the first page.
	Slipsheet	Slipsheet Reason as Native displayed if the setting Archive Slipsheet As = Slipsheet is selected.

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	Sorting	Ability to sort deliveries by custom fields.
Reports	Document Summary	Records in Document Summary report sorted by Custodian Name.
	Document Summary	Document map added to Document Summary report.
	Document Summary	Selecting a de-dupe set made mandatory when running the Document Summary report.
	File ID/Extension Mismatch	Records in File ID/Extension Mismatch report sorted by Doc ID.
	File ID/Extension Mismatch	All file id extensions displayed in the same row within File ID/Extension Mismatch report.
	Miscellaneous	Changes to Document Date Statistics report. - Addition of Date Range and Scope filters. - Ability to group counts by year, quarter, month or week. - Addition of summary box which reports min date value and max date value for the documents within the date range. Summary box also contains the count of documents falling outside of the specified date range.
	Miscellaneous	Slipsheet Code field renamed Slipsheet reason in Exceptions report.
	Miscellaneous	Ability to customize reports based on text color, cell backgrounds, title backgrounds, names, descriptions and logos.
	Miscellaneous	Records in Deleted Views report sorted by View ID
	Miscellaneous	Time removed from Date field in Decisions per Hour report.
	Miscellaneous	List of deliveries in Deliveries Report ordered by Delivery ID.
	New Report	Pre-Delivery Information report, which includes summary of document counts by type, Production and Issue Tag stats and potential delivery format issues.
Security	Miscellaneous	Ability to assign individual report permissions to users/roles.
	Miscellaneous	Ability to import in AD Groups as new users.
	New Permission	Allow Production Viewer permission. If user does not have this permission, Production Image and Production Text viewers will be hidden.
Tools	Database Installer	Full database install tool containing the existing database upgrade tool.
	Database Upgrader	Ability to generate a file of the scripts, which will be run on a specific database.
	Database Upgrader	Begin and end time of databases upgrades now logged in order to benchmark upgrade times.
	Portable Review	Portable Viewpoint Review system for detaching databases or part of to move to different environments. May be used in cases of no internet access (e.g., courtrooms, plains/trains) or remote sites in which data cannot leave the building premises or country border.

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Bug Fixes

Reports	Document Date	Document Date Statistics report no longer erroring when running on a machine with specific regional settings.
	Document Date	Document Date Statistics report no longer erroring when there are no documents in the selected time period.
	Document Summary	Document Summary report displaying custodians in correct last name, first name format.
	Miscellaneous	Views that are Archived or Offline are no longer displayed in Views filter.
	Miscellaneous	New Users report displaying all users including those not associated with a Role.
	Processing	File Extension column in File ID/ Extension Mismatch report now displaying "Undefined" instead of empty for documents without extensions.
	Processing	Version for required worker software no longer appearing twice in Environment Statistics report.
	Processing	When being run from Review, TIFF QC Breakdown report no longer displaying documents which have not been posted.
Processing	Import	Custom fields mask now working for all local regional settings
	Import	Error messages no longer displaying when selecting "absolute paths" option.
	Import	When using the option "Apply Slipsheet rules to Native", on slipsheet file, size is now displayed.
	Miscellaneous	Importance field now captured for all EMLs.
	Miscellaneous	When extracting attachments encoded as Mac binary files, extra handling now performed to remove Apple folder info head and tails.
	Miscellaneous	Exception no longer displayed on Catalog Tab when selecting an entry directly after removing a folder.
	Posting	Error no longer generated when posting from different locations, at the same time, on large projects.
Review	Grid Sorting	Deliveries in Numbered state not taken into account when sorting by Begin Bates (Production).
View Manager	Automation	Exception no longer displayed when opening Automation Setup based on Access Company visibility.
	Miscellaneous	View status now correct after canceling advanced tool builds.
	View Build	Able to build Views when filtering by Slipsheet Reason field.
	View Build	Able to build a View based on a custom field containing an underscore.
Email Thread Analyzer	Layout	Able to visualize panels that are directly docked one below the other.
	Missing Recipients	Missing Recipients field showing specific recipients that were previously not displayed.

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Delivery	Browse	Able to browse to delivered files that contain a comma in the file name.
	Miscellaneous	Description field no longer mandatory nor required to be unique.
	Miscellaneous	Encoding setting taken into account when generating text for slipsheeted documents.
Security	Visibility	Identical permissions with the same visibility no longer displaying more than once.