

Viewpoint 6.3 Release Notes

Release Date: 04/13/2018



What's New in Viewpoint 6.3?

Note: Full release notes are not intended for end user distribution. Items in bold are recommended

Significant	New Web UI for reporting module begins the transformation of Viewpoint into a web-based application
	New function to analyze documents to determine positive/negative sentiment (requires Microsoft Azure subscription, see the following link for pricing - https://azure.microsoft.com/en-us/pricing/details/cognitive-services/text-analytics/)
	New ability to combine Bloomberg Chat messages into a combined daily, filterable HTML file
	New Automated Redaction function allows redactions to be automatically applied based on regular expression searches
	New option "Load only visible columns" reduces memory usage by loading data only for columns in active layout
	Six additional colors added for persistent highlighting
	Catalog, stage, and process email messages directly from Office 365 inbox
	Keyword analysis and spelling suggestions are now multi-threaded for increase speed
	New "Automation Summary" panel available on Dashboard lists project-level automation counts
	New option available when building ETA to ignore spam, automated status emails, and other mass emails
	Processing custom field values can now be edited in Linear Review
	Linear Review Source Selector now displays list of recently accessed Views
	New delivery option allows Excels to be delivered in their original, unexpanded form if "Expose all Excel Content" was used during processing
Significant	New Build Option to include family members even when they are not present in source View(s) - Note: Requires access to scopes for the project
	New "Field Tally" report added allowing user to select a field and display a list of distinct values and how many documents contain those values
	Users can now share layouts from within Linear Review

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	Greatly reduced size increase when importing images
	New delivery option to break family members and deliver all documents as standalone
	Renumbering and delivery speeds improved
Common	New audit fields for tracking processing custom field setup changes
	User ID is now displayed on "About" screen
	Exceptions referencing Doc ID 0 will now display true Doc IDs when possible
Processing	Custom email header fields and metadata can now be captured in Custom Field during processing
	Tracked changes now recorded in Native Content field for XLSX files
	Recipient info now broken into multiple lines during HTML generation to improve legibility
	Improved handling of attachment names from certain non-standard emails
	Saved keyword lists are now copied when creating review DB from template
	Custodian button added to Catalog Tab
	Advanced settings are now highlighted in orange to increase visibility
Reporting	New report listing all Views that share documents from selected View(s)
	New "View Criteria" report added listing all criteria and build options used in creating View(s)
	Data Inventory and Processing Errors reports now show info on documents even when they are not present in the selected dedupe set
	Native Redaction actions now tracked in Document History
	Ignored documents no longer listed on Exception Report in Viewpoint Review
	Pre-delivery report now contains automated redaction counts
	Improved speed on Dashboard when selecting a project containing many tags and forms

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Review	New right-click function to export normalized name list from Persons Filter tab in Relationship Analyzer
	Formulas are now shown in the Native Redaction Viewer
	Inverted redactions now use standard redaction label controls
	"Redacted By" and "Redacted Date" fields are now available in Review
	New "Import Selected Documents" option when creating new View from Linear Review Document Panel
	"Export Metadata" now available from Linear Review
	Review startup performance improved
	Document navigation performance improved
View Manager	Draft emails no longer included when building email threads
	New "Intersect Source" option to only include documents present in all source(s)
	New Date Range Tab option restrict search to parent date values
Delivery	Delivered filename and bates number can now be set to different values when delivering images
	Incomplete or errored deliveries can now be shown in Linear Review
	Color PDFs are now compressed during delivery, resulting in significantly smaller size
	Redacted text now automatically generated during delivery
	Branded images are now only shrunk if branding will obscure content
	Description of delivery settings now displayed in Delivery

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Delivery

Folder structure path is now checked for illegal characters before delivering

New warning displayed if destination drive does not appear to have enough space available for delivery

Redaction mismatch errors now specify if redaction is image-based or native-based

New status fields in Delivery Data Panel for improved tracking of document-level errors and warnings

"Renumbered Date" and "Renumbered By" fields now available in Delivery panel

New right-click function to open delivered View in Linear Review

New right-click function to copy Doc IDs from Delivery Data Panel

Data panel now supports opening multiple documents in Linear Review

Delivery grid now lists slipsheet count

Errored or aborted deliveries can now be re-attempted without deleting existing Delivery volume

New "Renumber and Deliver" function allows deliveries to be started with one click

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Bug Fixes

Processing	Fixed an issue that prevented specific PDF files from extracting
Delivery	Resolved exception when renumbering delivery using "Re-deliver using previous bates number" delivery type
	Improved memory usage when creating cross-reference files in delivery
	Resolved syntax error when using pre-built [DeliveryDocID].[FileExtension] option in Structure Builder
Review	Resolved issue when attempting to save slipsheeted files from production and native viewers
	Errors encountered while creating searchable PDF files are now properly displayed to the user
View Manager	Improved speed generating View names when using Date Range Grouping in Splitter Wizard
Reporting	Fixed issue with "Exclude Numeric Results" option not working on "Word List" report

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Processing	Added support for extracting attachments of EML files with a non-standard boundary parameter
Review	Resolved intermittent "Could not find file.." error in native redaction
Review	The save document functionality now remembers the user's option for PDF output
Review	Resolved intermittent issue with flickering in production text viewer of redacted documents
Review	Resolved issue with certain files creating an error when saving documents from the tiff viewer to PDF and utilizing the merge family members option
Review	Added error message when attempting to auto-redact Excel files with features that prevent editing of the native file
Reporting	The field tally report now reports documents without issue tags applied when tallying on that field
Reporting	Users can now choose multiple views when utilizing the "ND Production Tag Conflicts" report
Delivery	Resolved intermittent issue of redacted images having OCR text out of order
Delivery	Resolved 6.3.0 issue with tiff image file naming process
Delivery	Resolved issue with 6.3.0 feature of breaking document families not working correctly
Delivery	Corrected hover caption for text file structure setting

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Processing	Better handling of EML files with malformed TNEF containers
Review	Resolved issue with Vertical Field Panel removing fields when user attempts to manually reorder them
Review	Resolved error when saving very small TIFFs as PDF
Reports	View Criteria report now displays warning if user does not have access to appropriate Forms
Delivery	Warning added for embedded documents that have been redacted, to help identify family members that may also need redaction

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Delivery	Resolved issue with image delivery setting "JPGColorTIFFMultiPage" handling color images incorrectly
Forms	Forms Manager now displays numeric Form ID

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Processing	Resolved issue with certain calendar DXL files that would cause the emailaddressee information to not match display names
Processing	Resolved issue where certain encrypted PDF's would not recognize the correct password
Review	Resolved issue where specific wildcard characters in keyword lists could trigger an error when opening the Viewer panel if persistent highlighting is enabled
QC	Resolved error when attempting to re-tiff certain MSG files in the QC application

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Review	Resolved issue where saving documents from Review using the Accession Number option were not being saved in the intended order
Review	Improved the performance of loading family information into the Review Family panel within environments that have a huge number of security roles in place

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Delivery	Documents purposefully delivered without a text file are no longer given an error state
Common	New high contrast skin available through the Viewpoint dashboard "About" button