

Viewpoint 7.2 Release Notes

Release Date: 9/30/2020



7.2 Release Notes

Advanced Tools	Added the ability from Desktop Review to access document views created by the web-based CAL module
	Improvements made to the Email Thread Analyzer specifically when handling views with documents that are ineligible for ETA and have been ignored by the process
Delivery	Added functionality to indicate when metadata was withheld from exporting for slip-sheeted files, for instances such as Redactions
Review	Improved Printing Select Pages from Production Image Viewer to prevent spooling the whole document
	Added the ability to see all views that a document with a specific Production Begin Bates is in, same as the other lookup functions (respects user permission restrictions)
	Improved toolbar for command button customization in Pivot panel
	Improved header alignment on saved documents
View Manager	Added new exclusion color to highlight excluded analyzed search terms
	Added the Begin Bates (Production) macro to name views after splitting a view using the Production Begin Bates Splitter
Web Platform	Viewpoint Web is now a 64 bit app

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Continuous Active Learning	Added to CAL Model setup the ability to select a specific view or subset of a view for training the model with existing tags
Web Dashboards	Added the ability to explore a custom view from dashboard panels like the 'Documents by Production Tag' and 'Documents by Issue Tag'
	Added new module for Legal Hold when client has a Hold 360 account including; Legal Hold account information, Viewpoint projects list linked with Hold 360 projects by project name (exact match), displays case type, Viewpoint custodians lists linked with Hold 360 custodians by email (exact match) and external link to Hold 360.
	Added additional layers to Permissions for Dashboard widgets, allowing selection by category, to provide more tailored control over what users can see on dashboards
	Added additional badge support for Dashboard panels; Existing Tags: Tag count, Automation Summary: Count of checked out documents, Access to projects: project count
	New feature, the Current Work panel, provides users information about documents assigned in automation assigned, other views including personal Continuous Active Learning (CAL) views and the latest views accessed by the user
Web Projects	Added new Recent Activities panel for information regarding trackable work on the Project Dashboard details panel
	Added Document Date panel to show documents by date (created/sent) for the Project dashboard
Web Data Ingestion	Added functions to the web API to assist with data ingestion; Active monitoring of source location, Automated notification to a QC operator, Automated transfer and unpacking of compressed data, Automated processing into a pre-determined existing matter, Automated posting to Review

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Web Delivery	Added the ability to select and load delivery XREF field templates or save a field template
Web Review	Improved Email Thread Analyzer display within Viewpoint Web Review
	Improved performance when exporting grid metadata when dealing with large volumes of documents (1000s)
	Added new Document History panel, populated with trackable events and actions taken upon a document
	Extended badge support to additional panels within Review; Work Product (applied tags count), Search Terms (# of search terms with hits), Vertical Fields (# of fields with data), Production History, and Total Productions
	Added new feature to translate document text using ML translation services for Web Review only. Document text files are uploaded to cloud service and translation text file is returned to the same file location with extension suffix indicated translation language. Translation is permissions dependent and hidden from users lacking authorization.
	Allow users to set up automated redactions as it currently does in the desktop client but add a widget or an interface to approve those redactions in the web platform.
	Added Links list to Relations panel, allowing users to see all links discovered or identified within a document
	Improved management of the Document List fields (columns) allowing users to use a dialog box to reorder them in addition to the previous method of dragging and dropping
Web Search	Added the ability to search by Bates in Rapid Search as a default value; bates (beginning, end, range) across imported, exported, all fields

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	Added more operators to Rapid Search queries; negative operators like 'Does Not Equal' and 'Does Not Contain'
	Improvements made to Rapid Search, including layout changes, the ability to overwrite previously created User Views and a 'copy & paste' search string for quickly and easily sharing queries.
	Added History panel for Rapid Search
Web Security	Added 2 Factor Authentication with an option to use Microsoft login and with the ability to customize the log in page (by client in their environment)

7.2.1 Release Notes

CAL	Now keyword search is allowed when selecting a CAL process for review
Rapid Search	Improved Source & User View fields, view description now displayed with view ID
Web Review	Fixed issue with Tagging Rules dialog not appearing when first selected

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Web Review	Now keyword search is allowed when selecting a CAL process for review
Web Setup	Improved Source & User View fields, view description now displayed with view ID

7.2.3 Release Notes

Legal Hold	Added multi-tenant support to our Viewpoint Web Hold 360 configuration at the client level
Web Review	Improved performance speed of the web viewer for large PowerPoint files
Delivery	Improved OCR error handling for troubleshooting document level issues
CAL	Resolved issue with user roles setup and permissions for the Continuous Active Learning module