

7.4 Release Notes

The following is a highlight of the new improvements and bug fixes available in the latest version of the Viewpoint eDiscovery software platform (7.4.0 to 7.4.3).

Processing

- In certain situations, duplicate files were included in the Bloomberg container file (same name, but different file sizes) and the second file was being disregarded as a duplicate for processing. Now, Viewpoint will consider the file size in addition to file name and file ID matches.
- Improved support for FML files (Novell Groupwise emails) so that all attachments are extracted during processing.
- There is a new configurable project setting that will force a new index when encountering large files, with the default being 100,000 bytes.
- Corrected issue where large projects were encountering timeout issues during deduplication.
- Media volume ID is displayed in the grid as "Media Load ID" and the database field is called ReviewEdoc.M_LoadID. Note that this value is now populating for documents extracted from a container file.
- Corrected issue where extracted ICS calendar attachments were receiving the same file extension as the parent (.ics). Now, the attached files are assigned the appropriate file extension.
- Improved support for Slack files includes the support of:
 - Direct messages (dms.json)
 - Group direct message (mpims.json)
 - Slack TXT files export rather than JSON export.
- Improvements to speed up the initial processing when first starting PMC.
- Corrected behavior where tiffing EML files resulted in a poison workflow error. New Tiffing method available in job settings called "Web Kit" for EML files.
- Workers will now require Viewpoint license. OmniPage OCR will only be permitted on machines listed in the Viewpoint License.
- Update to behavior for "Automatically Unhide Hidden Columns/Rows" when set to True for Excel 2013 and Excel 2016. Previously, users would need to run "Expose all Content" prior to tiffing with these versions of Excel.
- Correction to TIFFing behavior for EML files where the content was on the right margin resulting in the appearance of comments being cutoff.

Classic Review

- When saving files, if a file name ends with the file extension, the file extension will no longer be appended resulting in double file extensions.
- Behavior updated when attempting to save documents with long filenames. Method for naming temporary folder has been updated, and user will be presented with an error message providing character limits.

- Previously in Automation, when the "Include Family" option was selected and the percentage was less than 100%, there were occasions when full families were not being included as the logic added families and then took the desired percentage of documents. Now, the documents meeting the criteria will make up the desired percentage and full families will be added subsequently. This may result in more documents than expected depending on number of family members.
- New feature that will allow users to easily add duplicate documents to a view. Note that this will include all copies of the document within the dedupe set.
- Correction to "ETA Suppression" behavior when using the "Include Family" option. Previously, in some cases, suppressed children were not being added back to the family when this option was selected. Now, families will be appropriately reconstituted.

Web Review

- New feature set that provides for an integration with Azure NERS for entity identification and extraction – Entity Management System (EMS).
- New visualizations are now available for the EMS module. Users will be able to visually explore entities and categories via the Entities Map chart.
- New feature in web review which will allow users to save and load a default web layout. *Note that for this iteration, user must have permission to use "Copy Profile From Another User To Selected" Classic function to apply "default" settings to another user. Future enhancements to come.
- Native redactions are now viewable from the web review interface.
- Document viewer now follows the same hierarchy for display as desktop review.

Hierarchy for Display:

1. Slipsheet
 2. Image Redaction
 3. Native Redaction
 4. Use ReviewFileSourceFormat (Native, HTML, Text, TIFF, Slipsheet, Redaction)
- Filtering by custom fields is now supported in the Document grids - Document List, Relations Panel, and Pinned Docs.
 - Corrected behavior where VP Web was not cleaning up the SavedFile folder. Downloaded files will be deleted from the temp folder after 7 days.
 - Minor improvements to web UI - repositioning of buttons and renaming of tab within Preferences.
 - Improvement to method for splitting document text when sending for machine translation. Previously, errors could be encountered when attempting to split text into required size chunks for translation.
 - Correction for Doc History where internal exception was received when looking at the document history for a particular document.

Continuous Active Learning (CAL)

- Performance improvements regarding speed when checking out documents in a CAL process for situations when the documents also have ND built on them.
- Correction to CAL checkout process in desktop review. Previously, when a user clicked "Check In/Out" a default number of documents would be checked out, which differs from the web experience. Now, in both desktop and web, users will be prompted to choose the number of documents to check out.

Reporting

- Minor change for clarity to the labeling in Reports to "Chart Data" which displays limited information within the grid in the browser. No change to underlying functionality.
- Form selection criteria has been added to the Project Tag Statistics Report in order to filter tags based on a specific form.

Web Search

- Users are able to select multiple views as the source when in Rapid Search.
- Users are able to use OR, AND, as well as NOT between search parameters within a single search condition.
- A new filter type that searches all documents instead of requiring a user to enter a search condition such as "DocID < 0".

Installer

- Corrected behavior where scripts were being appended instead of creating a new script when producing from the Installer.

Security

- User experience improvement relating to the Access Project permission. Previously, users would receive an error if the Access Project permission was set at the company or project level and the user attempted to add permissions at the project level to another user. Now, users will not encounter this error message in this situation.

Other Items of Note

- With the install of Viewpoint 7.4.0, it is required to also upgrade the .NET Framework to 4.7.2.
- Viewpoint 7.4 and beyond will no longer support SQL2008. The minimum specification for MS SQL is now SQL2012.