

Configuring ViewpointTM Summarization

Application Version: 7.8.5

August 19, 2026

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Document Version: 1.0 (October 2025).

1. Overview

Starting in Viewpoint 7.8.5, Viewpoint is capable of producing Generative AI produced Document Summaries. Summarization can be performed either by the Llama 3 Large Language Model ("local") or by Azure. Summarizations with Llama are performed directly on Viewpoint Workers and require significant resources, whereas Azure summarizations are performed by an Azure microservice in the Azure cloud.

You may choose to configure Viewpoint to use only Azure, only Llama, or both. You may only use one provider at a time, however. Changing the provider type requires a restart for all Viewpoint Workers.

Configuration will require the Viewpoint Installer application.

2. Configuring Summary – Azure

This Guide assumes you already have a Microsoft Azure Subscription and are familiar with how to access the Microsoft Azure Portal (website). Follow these steps to create an Azure Language Service and configure Viewpoint to use this service for Summarization.

Viewpoint Workers (only the Workers) communicate with Azure – this may require firewall rules or other network considerations.

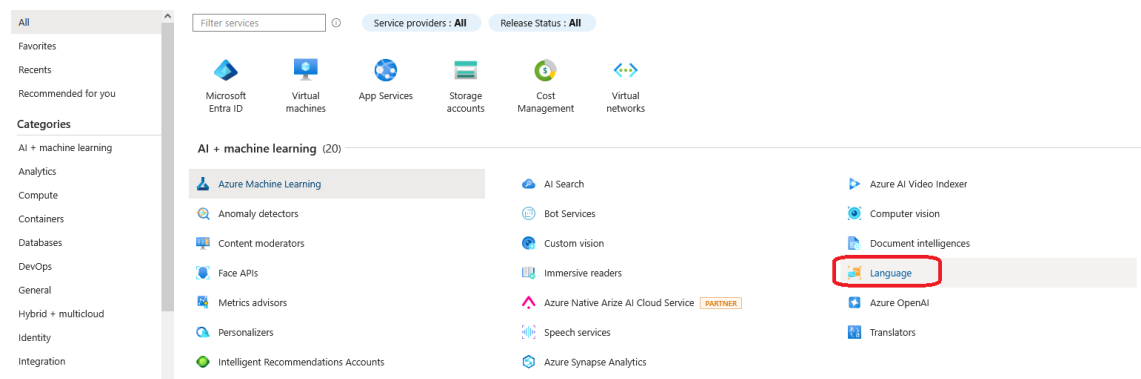
1. Log into your Microsoft Azure account using the Microsoft Azure web portal located at **portal.azure.com**
2. In the list of Azure Services locate and select App Services

Azure services

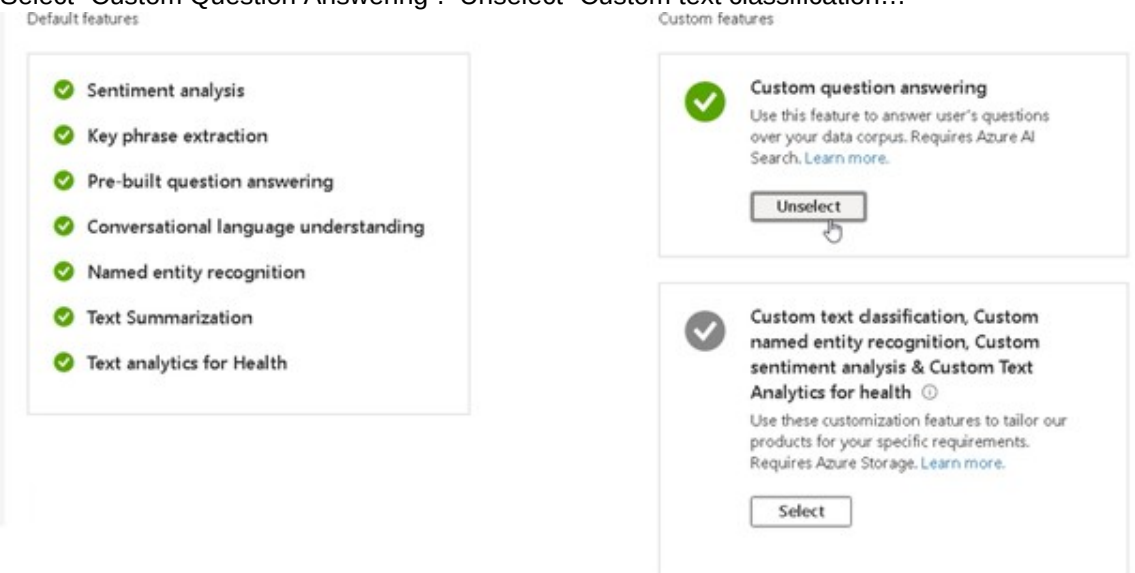


3. Locate and select the Language Service

All services



4. Select "Custom Question Answering". Unselect "Custom text classification..."



5. Click **Create**

6. Select a name like “VP Summary”
7. Select the appropriate Subscription and Resource Group, if not already selected. Select the appropriate Region.

Home > Azure AI services | Language service > Select additional features >

Create Language ...

Basics Network Identity Tags Review + create

Unlock insights from unstructured text using advanced natural language processing. Use sentiment analysis to find out what customers think of your brand. Find topic-relevant phrases using key phrase extraction and identify the language of the text with language detection. Detect and categorize entities in your text with named entity recognition.

[Learn more](#)

Project Details

Subscription *

Resource group * [Create new](#)

Instance Details

Region

Name *

Pricing tier *

8. Click **Next**
9. Leave the Identity and Network Tabs unchanged, click **Next**
10. The new Language Service instance will be deployed.

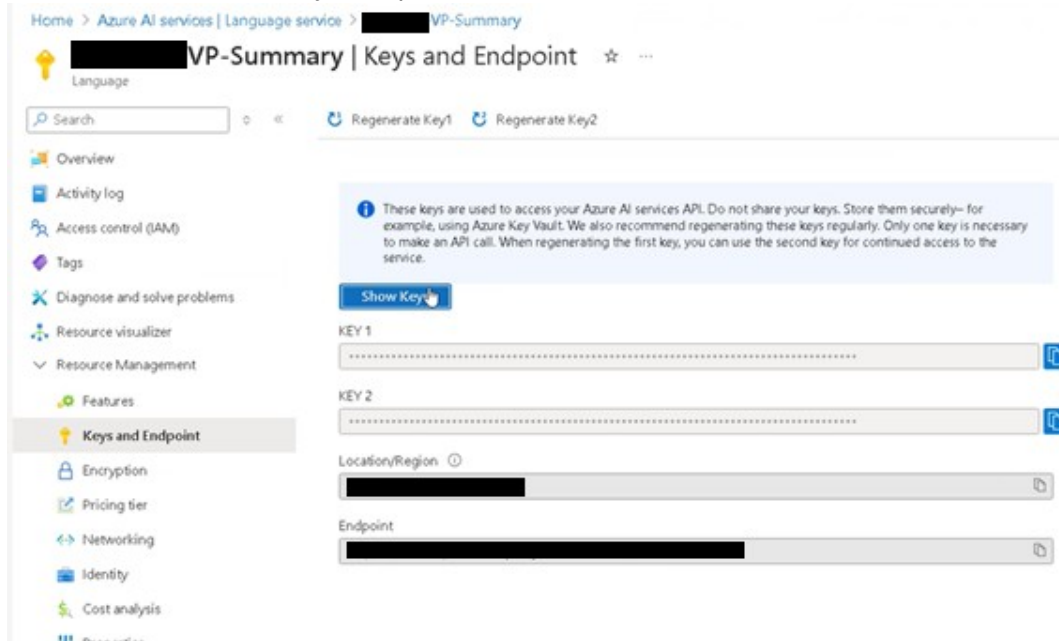
... Deployment is in progress

Deployment name :		Start time :	
Subscription :		Correlation ID :	
Resource group :			

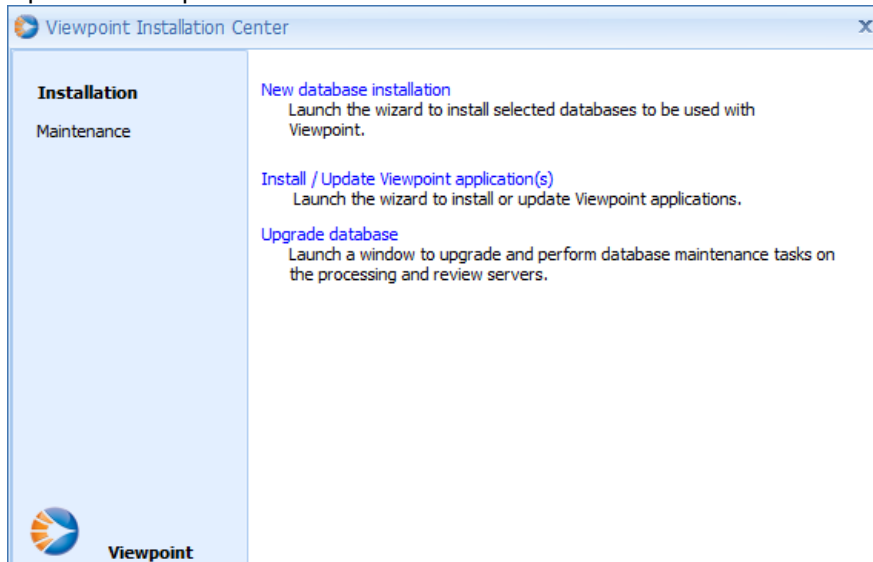
Deployment details

11. After a few moments you will be presented with a completion message. The Summary service is now initialized; Viewpoint will need to be told information about this service so that Viewpoint can utilize the service.
12. Click **Manage Keys**

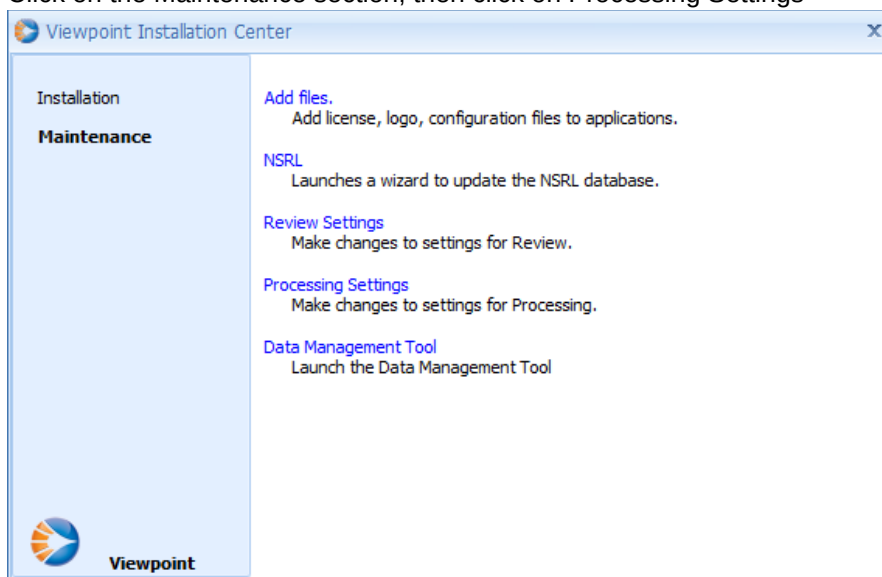
13. You will be presented with information about the Keys associated with this service. Note the values for the Key1 Endpoint



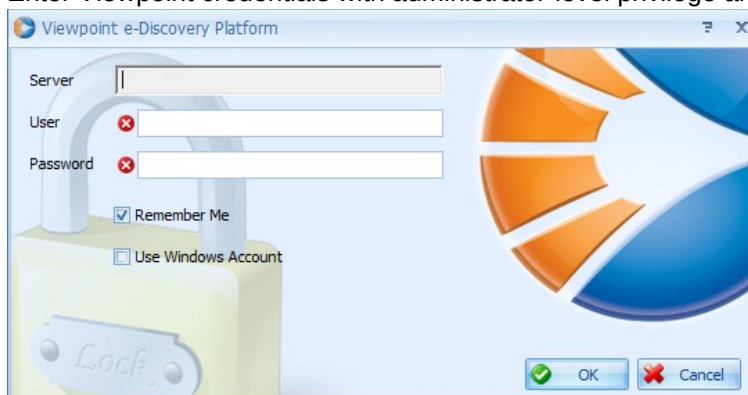
14. Viewpoint Workers will need to be able to access the Azure Summarization endpoint. Communication is over Port 443.
15. Open the Viewpoint installer



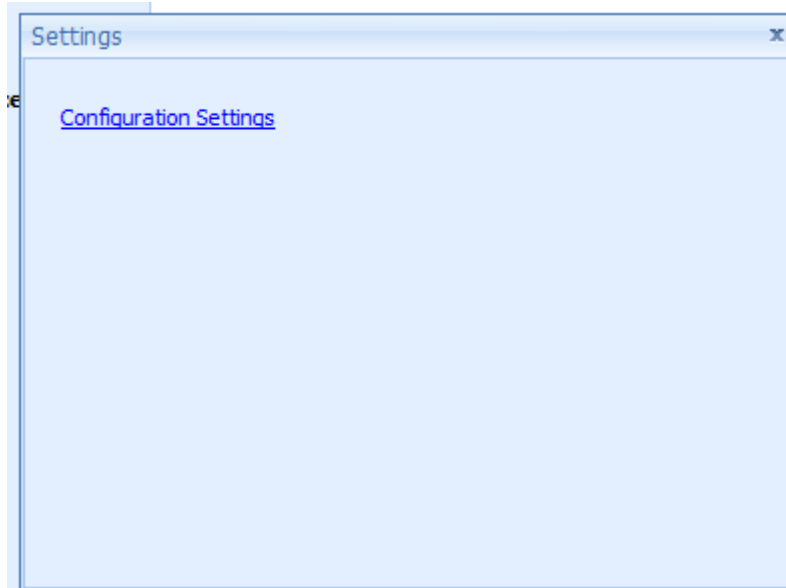
16. Click on the Maintenance section, then click on Processing Settings



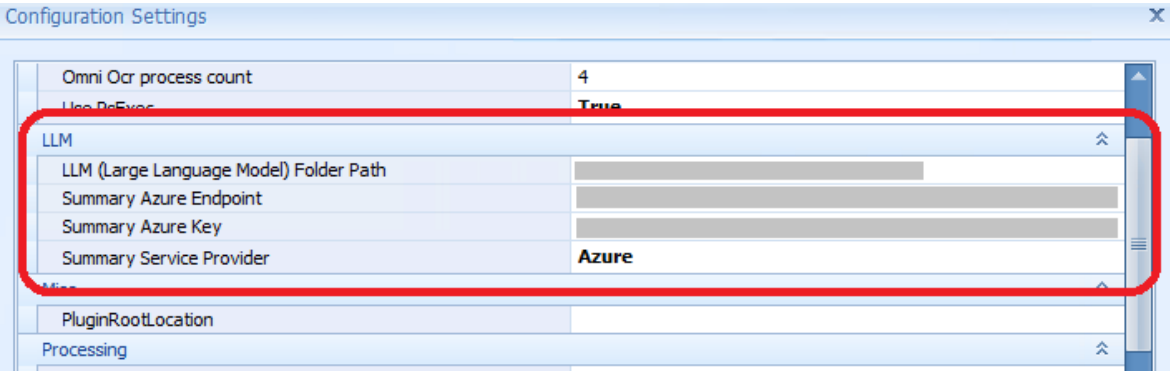
17. Enter Viewpoint credentials with administrator-level privilege and click OK



18. Once logged in, a new screen will be shown. Click on Configuration Settings



19. Locate the **LLM** section



20. Apply the following settings:

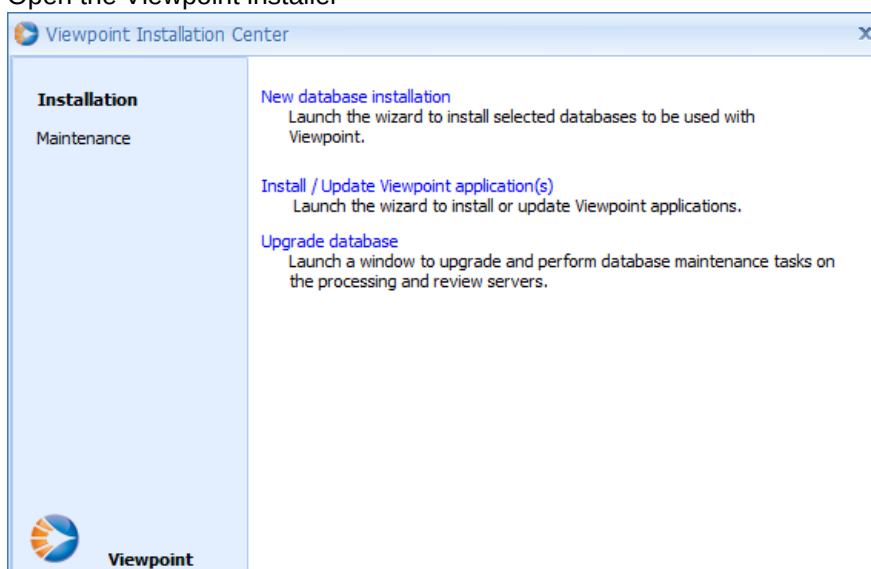
Configuration Settings Dialog	appSettings.Production.json
Summary Azure Endpoint	Populate this value with the Azure Summary Endpoint URL. It will look similar to: <code>https://YourServiceName.cognitiveservices.azure.com/</code>
Summary Azure Key	Enter he Key1 value for the Azure Summary Service. The key will be a long string of letters and numbers
Summary Service Provider	Azure

- 21. Click OK to save your settings
- 22. Restart all Viewpoint Workers
- 23. Restart Viewpoint Web
- 24. Proceed to the 'Testing' section to test your configuration

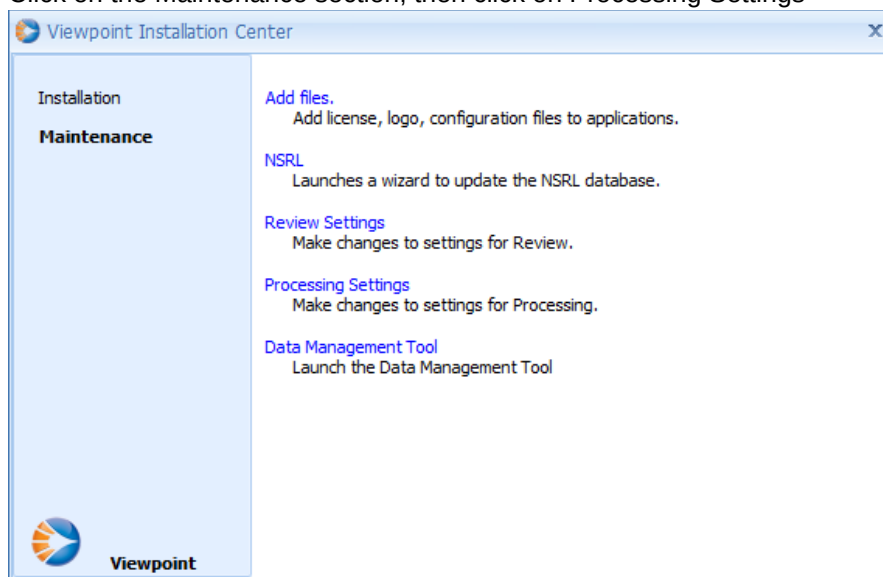
3. Configuring Summary – Llama 3

Viewpoint ships with the capability to execute a Summary using the free Llama 3 Large Language model. This process is performed on the Viewpoint Workers and is very computationally demanding. Conduent recommends a minimum of 8 CPU/Cores, 32 GB RAM and 250 GB of free HDD. Because the summarization occurs all on the Viewpoint worker the process can be very time consuming – consider these recommendations a minimum.

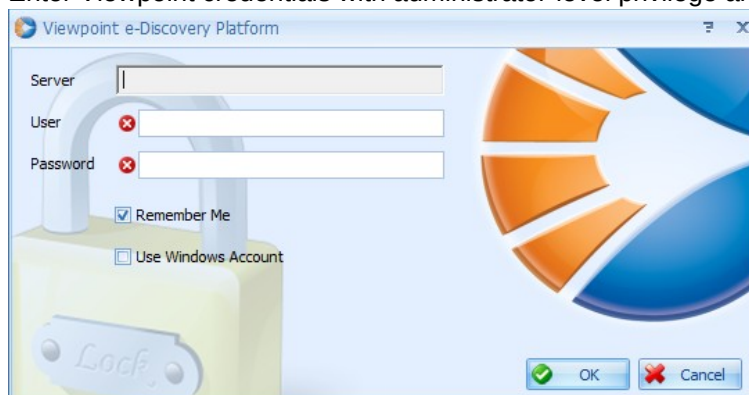
25. Acquire the Llama 3 model from Conduent. The filename is “**open-llama-3b-v2-wizard-evol-instuct-v2-196k.Q4_K_M.gguf**”
26. When the Summarization process is executed for the first time it will copy the model to the Worker. This model is about 2.5 gigabytes. Ensure that this amount of space is available on each worker.
27. Place the model file into a location where all Viewpoint Workers can access it. Note this location, it will be used later for configuration. Typically this will be a network drive.
28. Open the Viewpoint installer



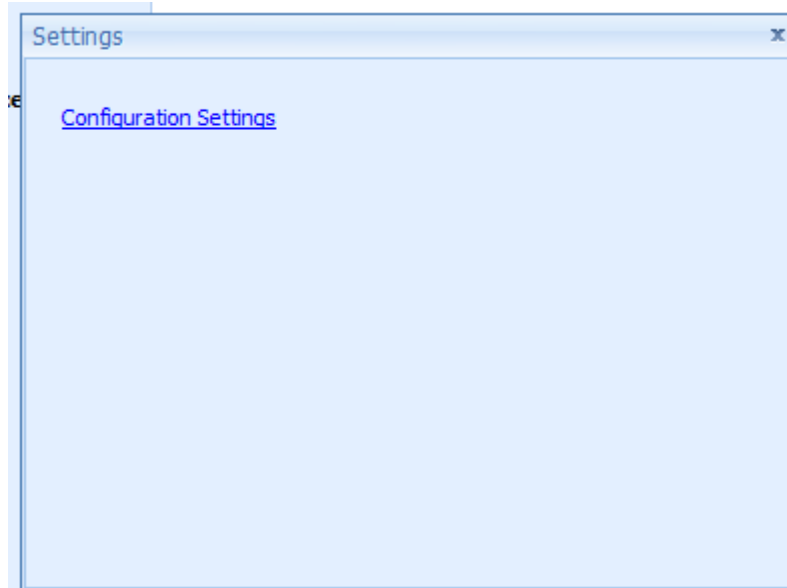
29. Click on the Maintenance section, then click on Processing Settings



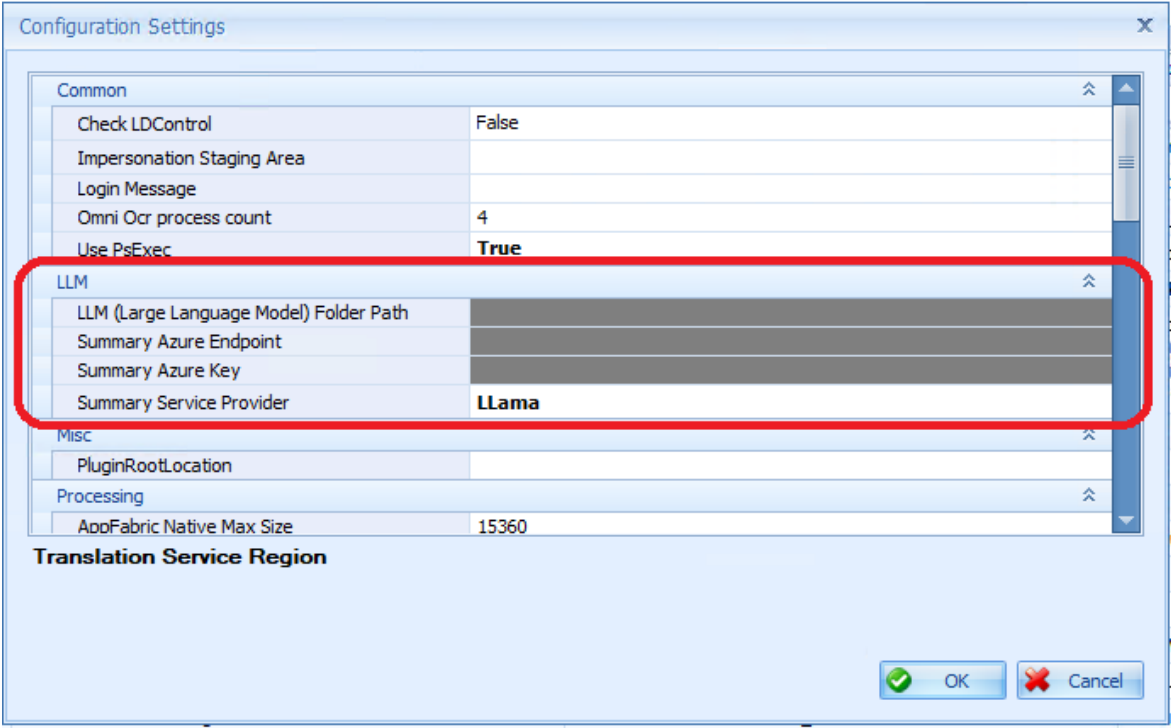
30. Enter Viewpoint credentials with administrator-level privilege and click OK



31. Once logged in, a new screen will be shown. Click on Configuration Settings



32. Locate the **LLM** section



33. Apply the following settings:

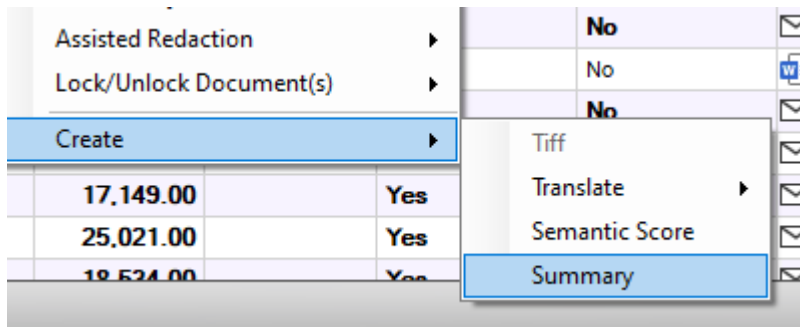
Configuration Settings Dialog	appSettings.Production.json
LLM (Large Language Model) Folder Path	Enter the full path of the Llama 3 model's folder, for example: \\Server\LLM\Model
Summary Service Provider	Llama

- 34. Click OK to save your settings
- 35. Restart all Viewpoint Workers
- 36. Restart Viewpoint Web
- 37. Proceed to the 'Testing' section to test your configuration

4. Testing

To verify that the process is working, perform a summarization and verify that it completes successfully.

1. Open the Viewpoint PMC (Processing)
2. Locate a matter which contains Documents which have text. Select Documents which have at least 1000 words in its text file.
3. In the PMC Dashboard, right-click the Project and select 'Update'. At the bottom of the dialog, ensure that "Allow Use of External Services" is checked. If it is not, checkmark this option and click OK.
4. Determine which Summary provider you are testing – Llama or Azure. Open Configuration in the PMC and verify that the "Summary Service Provider" Configuration Point has been set to your target provider – if it is not, change it and then restart all Workers.
5. Close the PMC.
6. Open Viewpoint Classic Review
7. Grant the current user permission to "Allow Summary" (through the Security Manager) if they do not already have this permission.
8. Click the Review button to open Linear Review
9. Open the Summary Panel, so that you can see the results when they are produced
10. Select a Document which contains at least 1000 words in its text file
11. Right-click the document and select Create | Summary.



12. You will be prompted to select the style of the Summary. Make any selection and click OK
13. You will be shown a progress bar while the Summary is prepared. Azure Summarizations typically take a few seconds, Llama Summaries can take several minutes (based on hardware).
14. Once the process completes, observe the Summary panel – it should contain the selected Document's Summary.